

Crise de la zone euro et impacts sur l'Afrique sub- saharienne

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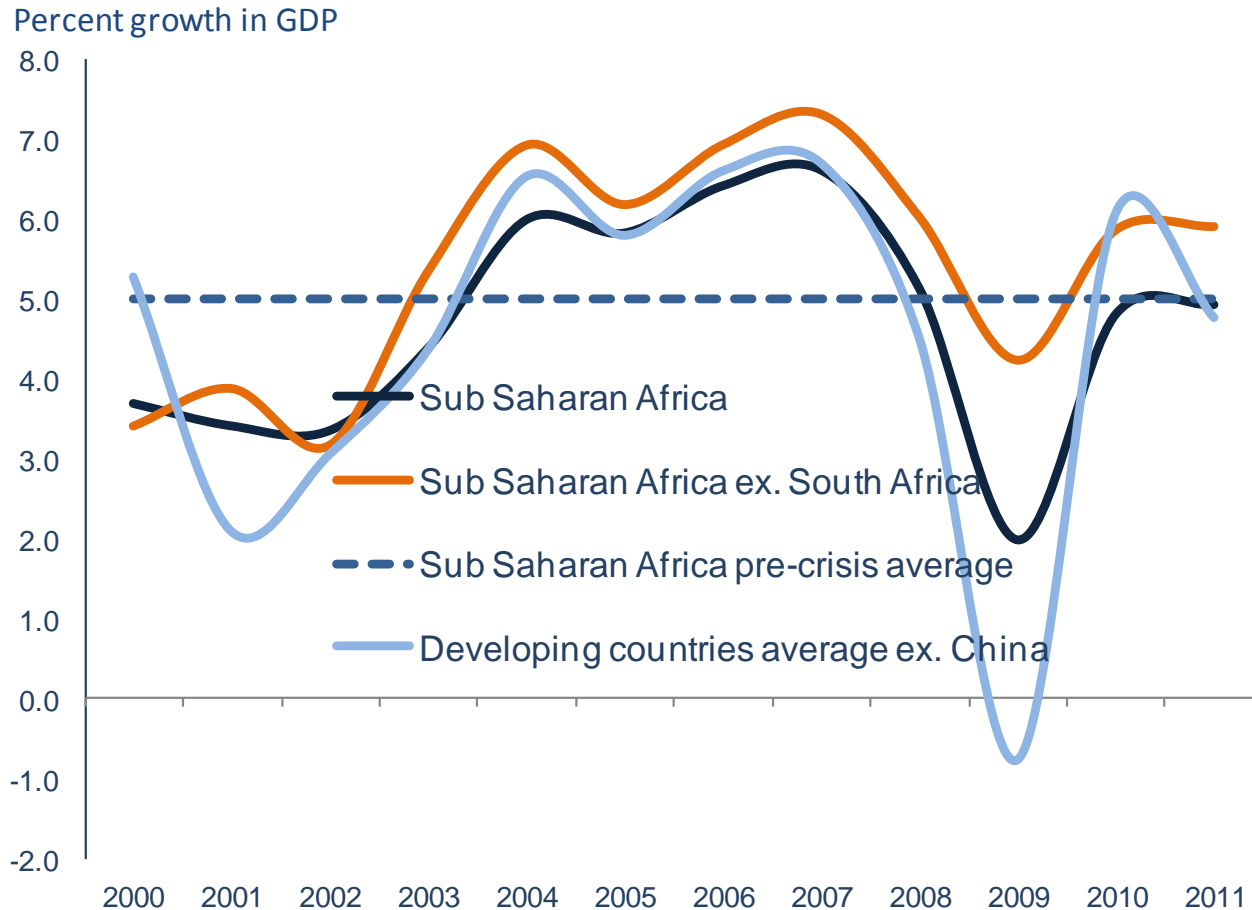
February 2012

L'économie globale - Croissance (%PIB)

	2010	2011
Pays développés	3.0	1.6
Zone euro	1.9	1.6
Etats unis	2.8	1.7
Pays en voie de développement (ex. Chine, Inde)	5.5	4.4
Chine	10.4	9.1



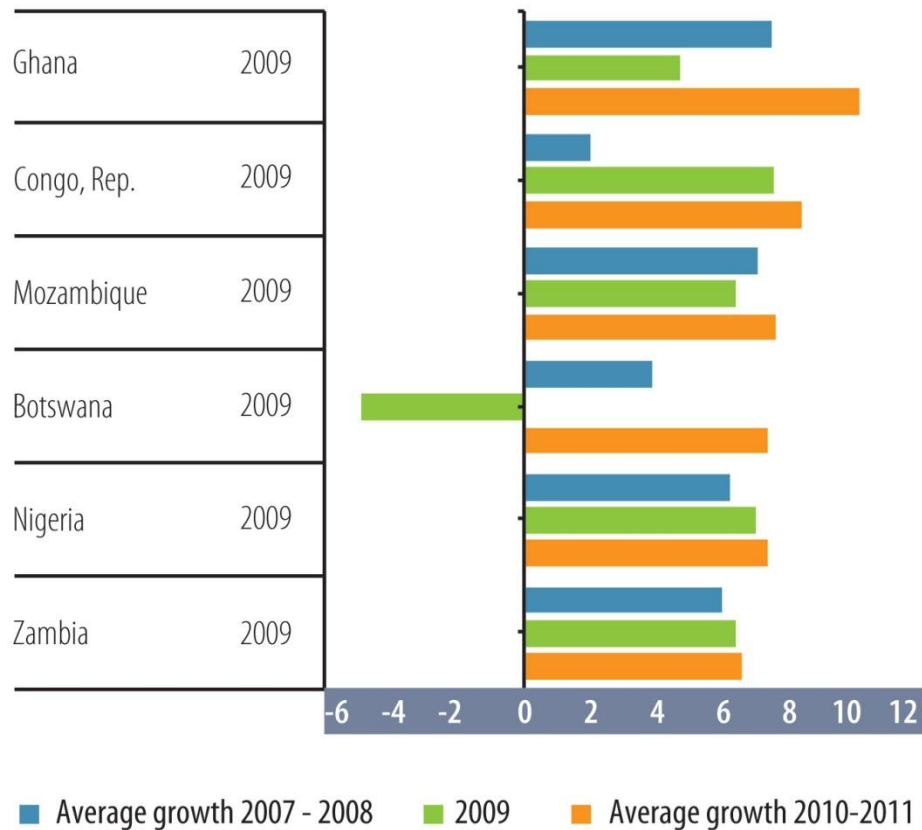
L'Afrique: La relance continue



Source: Global Economic Prospects 2012.



Several countries are experiencing growth above their pre crisis levels

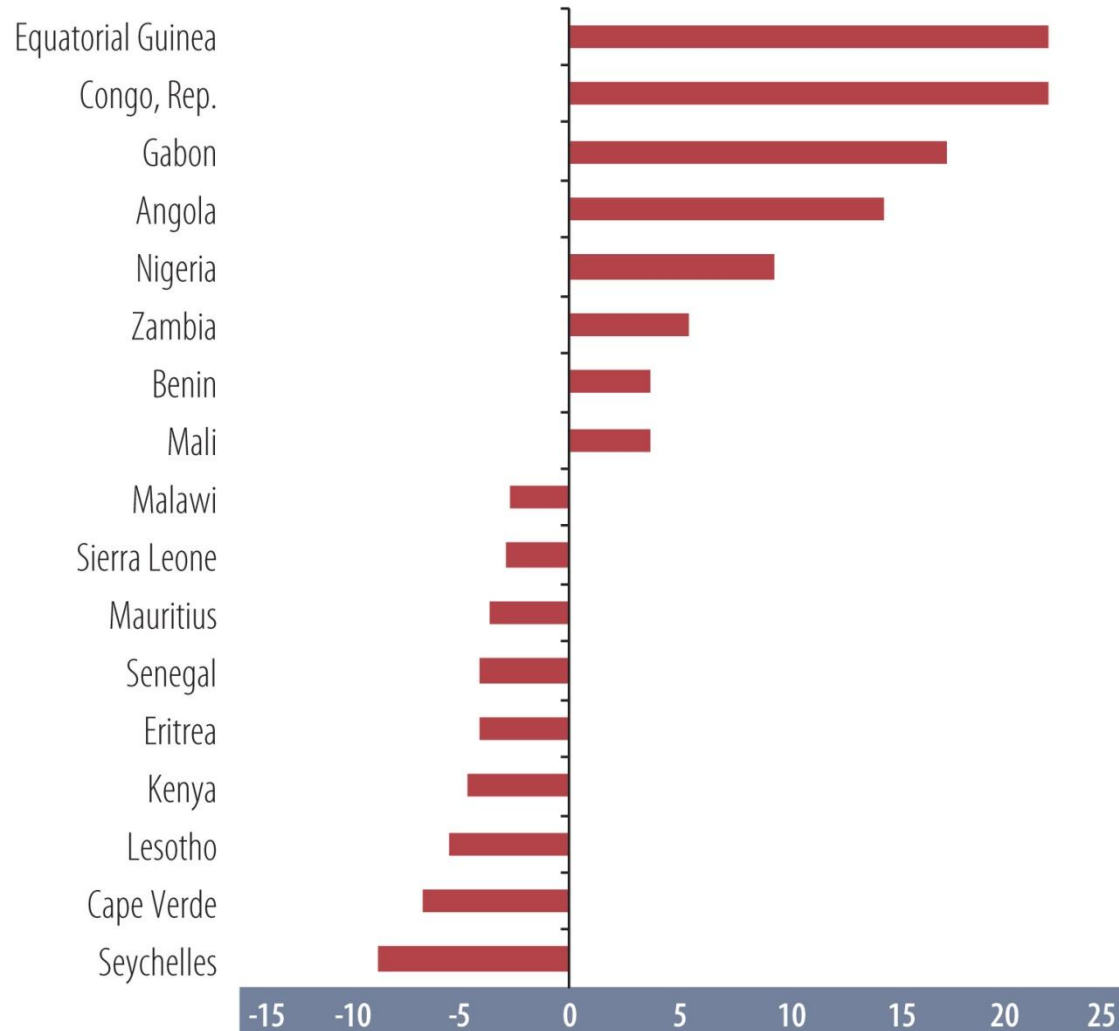


... others have yet to catch up

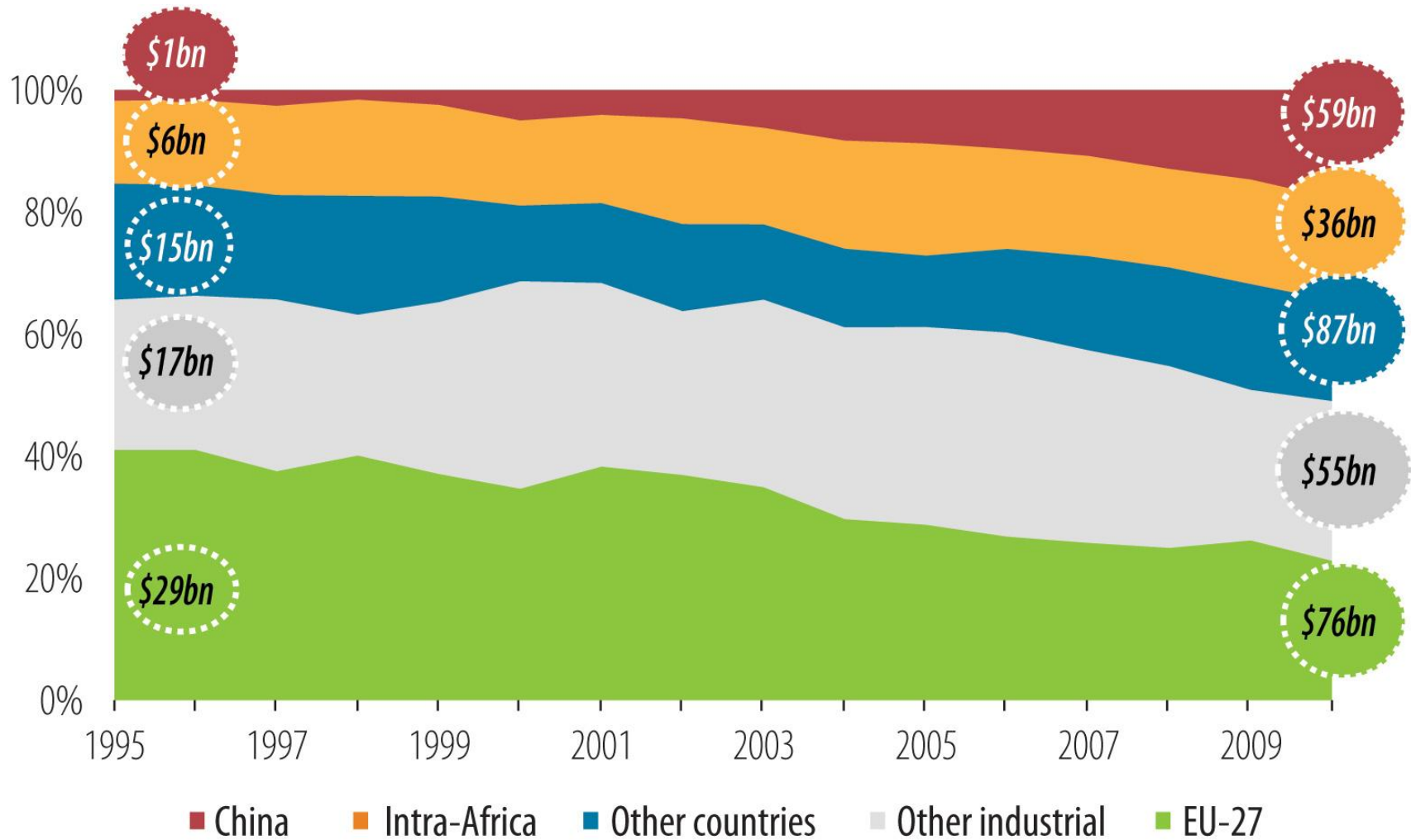


2011: Termes de l'échange favorables

Terms of Trade changes as share of GDP (%) , January-September 2011.

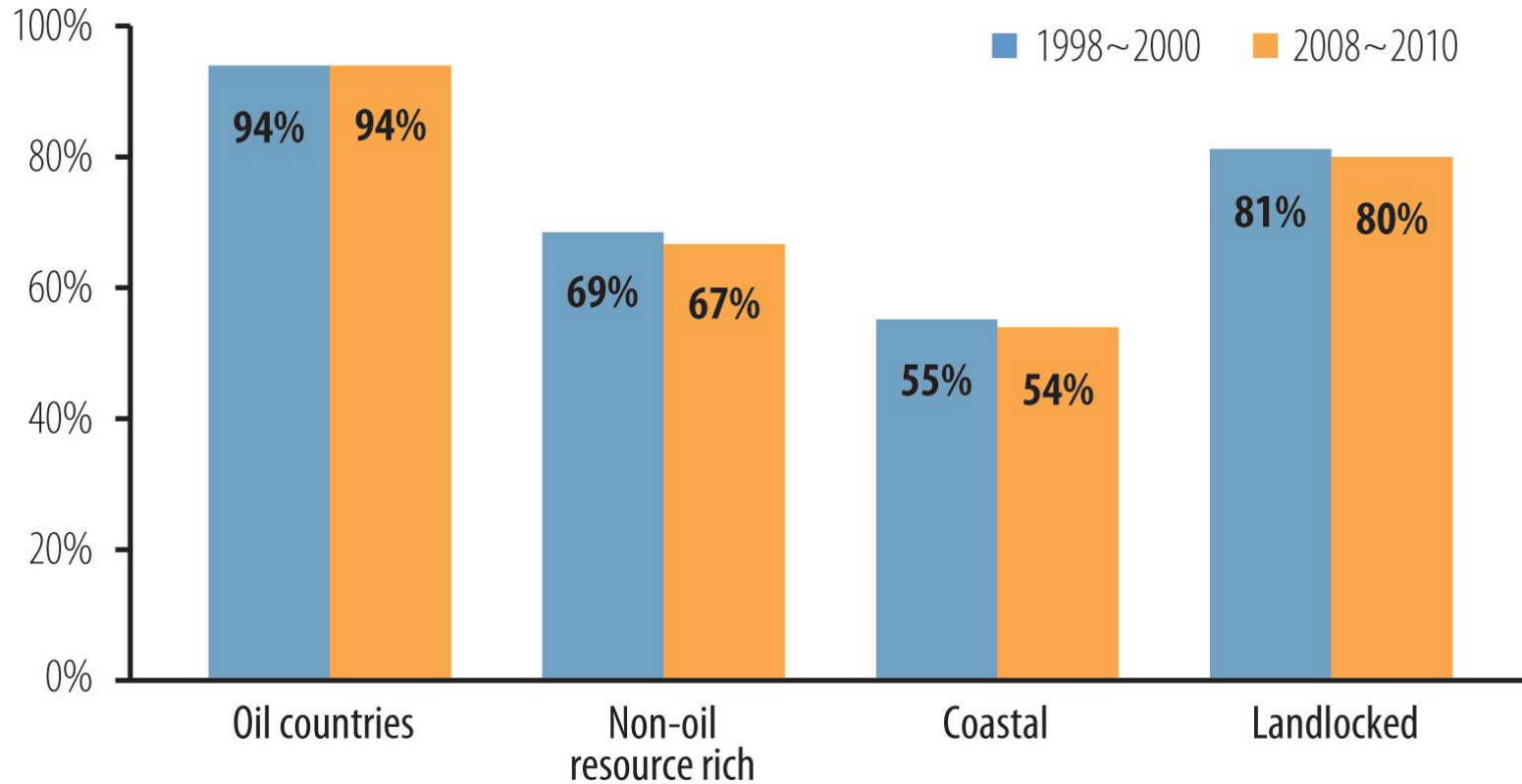


Diversification des partenaires...



...mais pas des exportations

Proportion des exportations des trois biens les plus importants

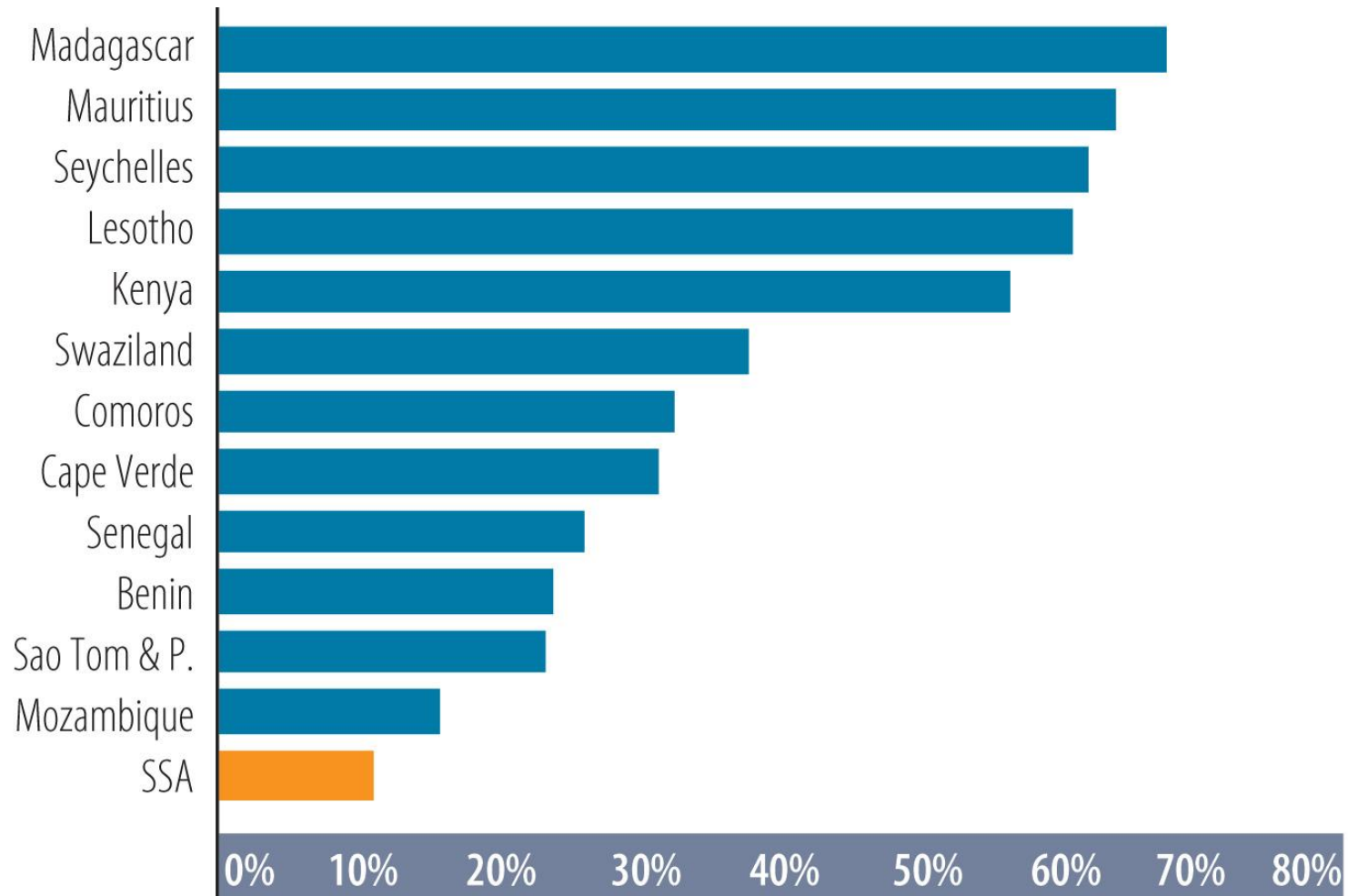


Sources: COMTRADE and Staff calculations



Exportations des biens de consommation

Share of consumer goods as % of total exports

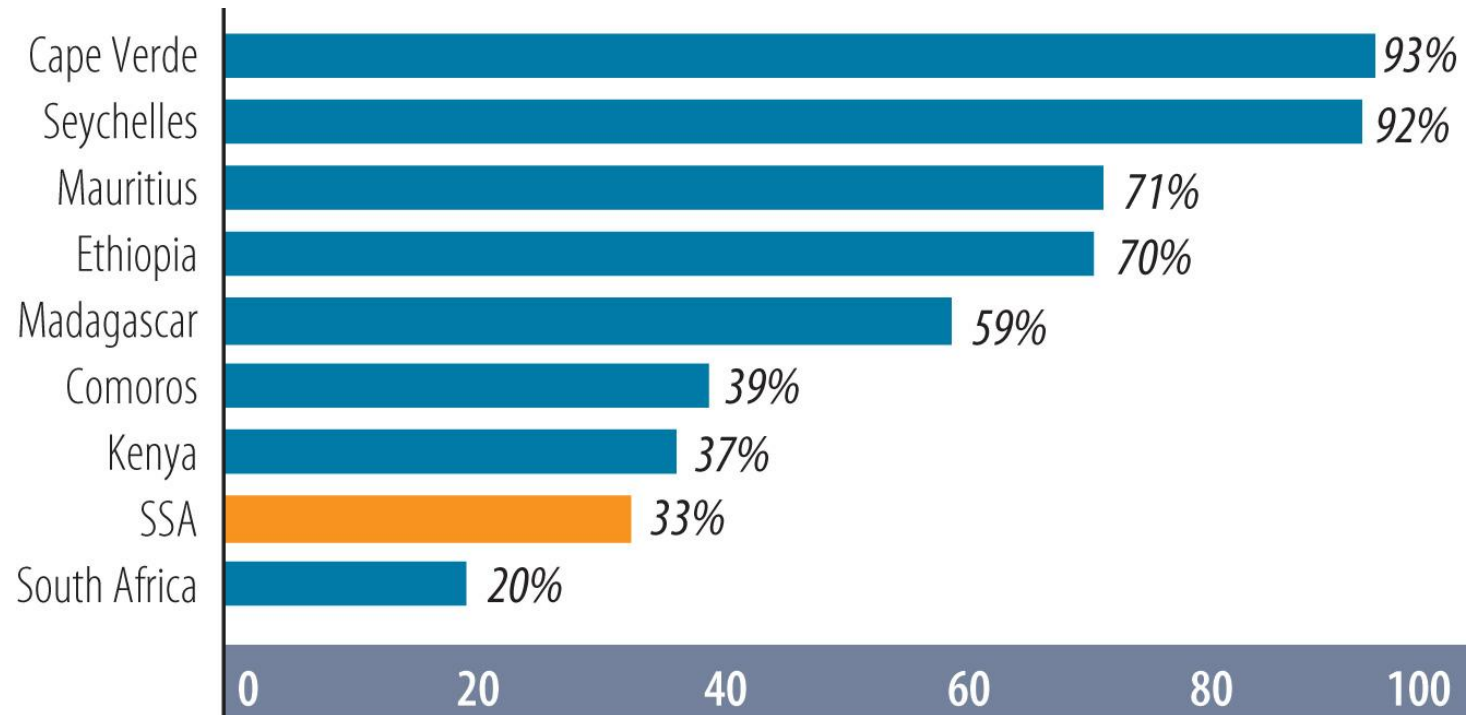


Sources: COMTRADE and Staff calculations



Dépendance vis-à-vis de l'union européenne

Consumer-good export to EU as % of total consumer-good export



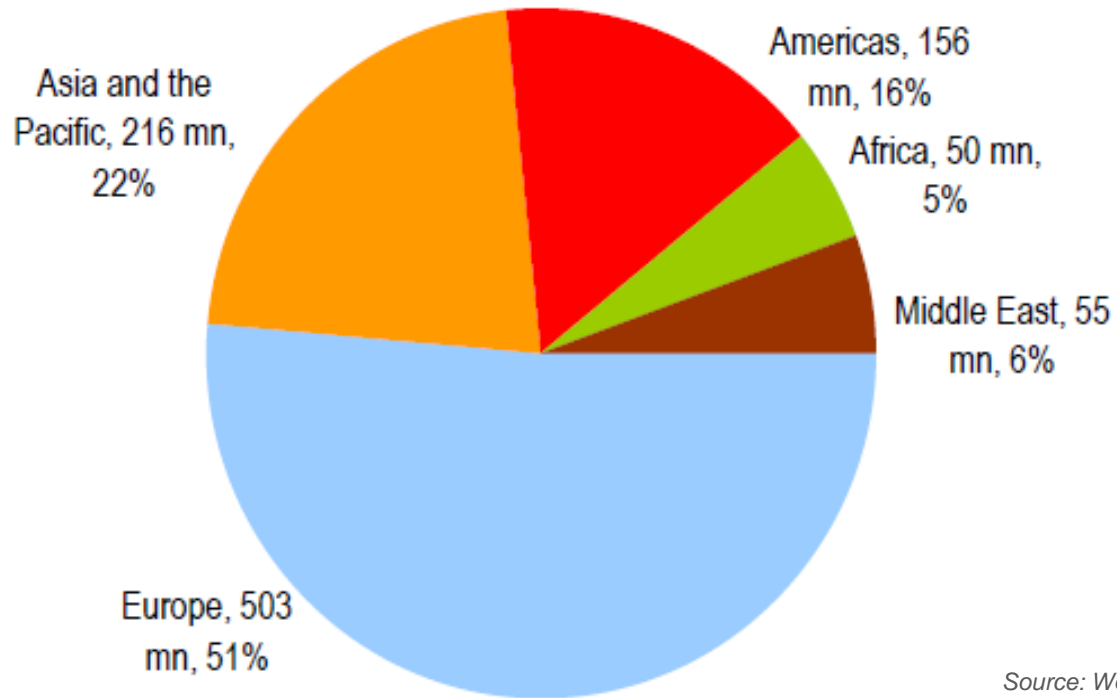
Sources: COMTRADE and Staff calculations



Le tourisme en Afrique

Absolute numbers 2011 by region

World inbound tourism: International tourist arrivals, 2011 (in millions)



Source: World Tourism Organization

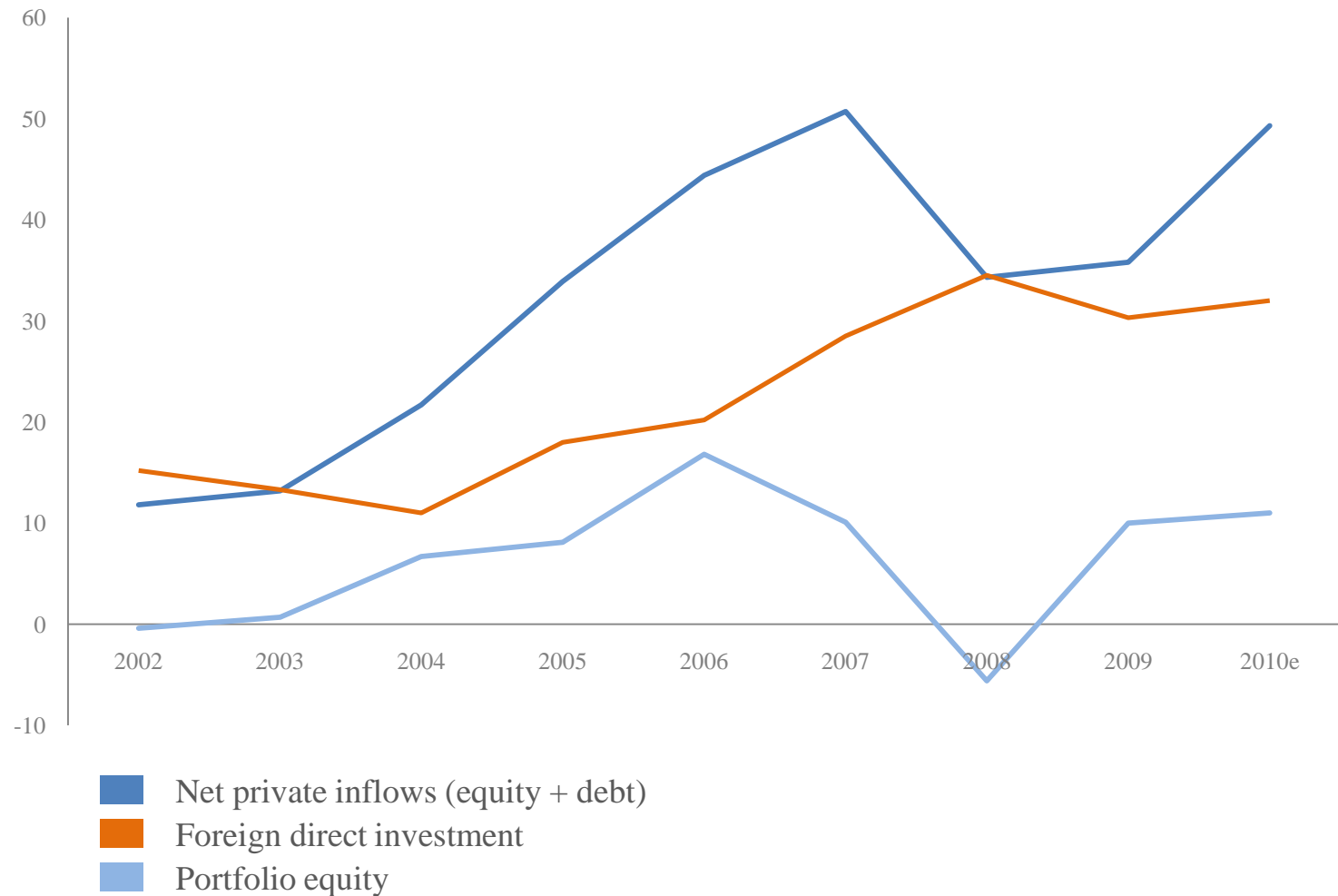


L'impact d'une crise de la zone euro

- Termes de l'échange
- Les exportations
- Les investissements directs étrangers et les transferts des migrants



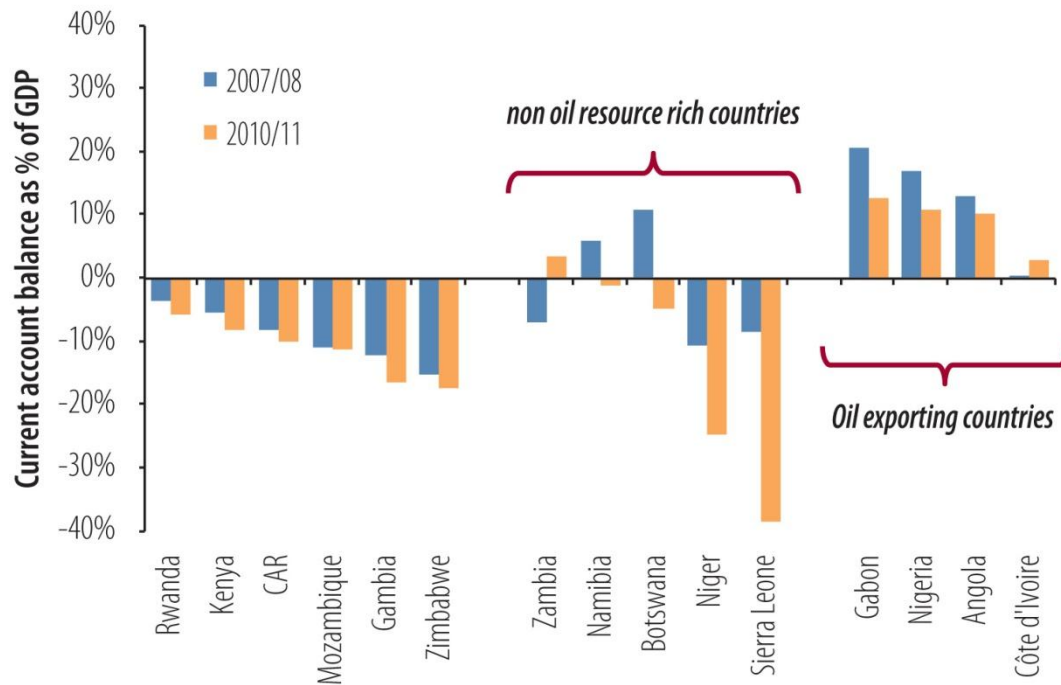
Flux de capitaux étrangers vers l'Afrique Sub-saharienne (\$ milliards)



Réponses des pays africains à une crise



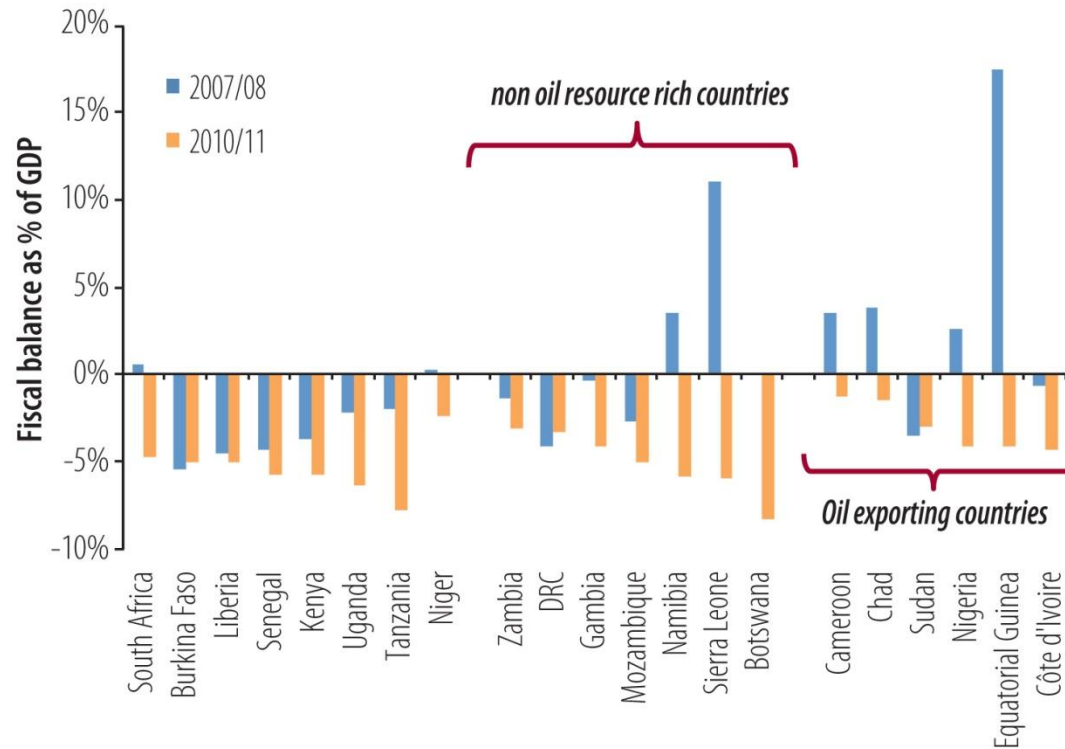
Marge de manœuvre: Compte courant



Source: IMF WEO database and staff calculations



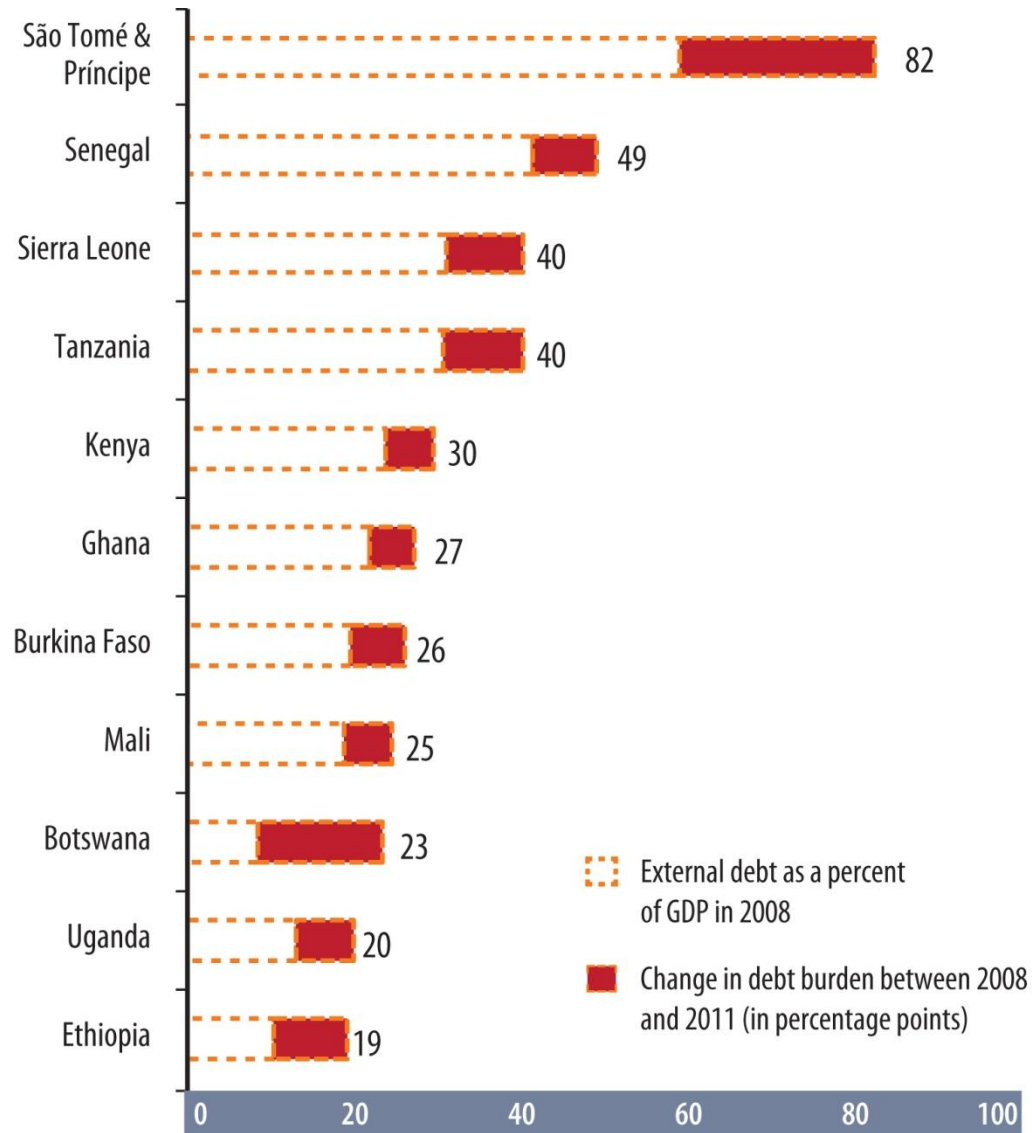
Marge de manœuvre: Soldes budgétaires



Source: IMF WEO database and staff calculations



Marge de manœuvre: Dette extérieure



Les années 2012 et 2013: Croissance économique (% PIB)

	2012	2013
Le monde	2.5	3.1
Zone euro	-0.3	
Les pays en voie de développement	5.4	6.0
L'Afrique subsaharienne	5.2	5.3

